## Gift of Securities

1. Donor Information

Name: $\qquad$
Phone: $\qquad$
Address: $\qquad$
2. Donor's Broker Information

Institution Name: $\qquad$
Phone: $\qquad$
Name of Security: $\qquad$
\# of units: $\qquad$
Account No.: $\qquad$
Approx. Value of Each Unit: $\qquad$
Approx. Value of Donation: $\qquad$
3. Wingham \& District Hospital Foundation Brokerage Account at Raymond James

Contact Name: Jillian Clarke or Kristy McBride, Raymond James
Branch: 70778 London Road, Exeter, ON, NOM 1S1
Phone: 519-235-4099
Fax: 519-235-4813
Account No.: 1L7GQMA-0
CDS Participant (FINS): T089 CUID: MSLW DTC \#: 5076

## Instructions:

1. Complete this Gift of Securities form. Your broker can assist you.
2. Sign the form to authorize the transfer of securities to the Wingham \& District Hospital Foundation. Your broker will initiate the transfer to our account.
3. Have your broker fax the signed form to Raymond James at 519-235-4813 AND send to the WDHF at wdh.foundation@lwha.ca
4. Once the securities are received in our account, we will confirm with you. The value of the charitable receipt is determined by the closing price on the day that we receive the securities into our account.

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of $\$ 1,000$.

## 4. Donor Authorization

